IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant(s): George H. Butcher III : Group Art Unit: 3693

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For: A METHOD OF STRUCTURING

A CREDIT HAVING A

REPAYMENT OBLIGATION

ELECTRONIC MAIL CERTIFICATE

Date of Deposit: November 2, 2006

I hereby certify that the following attached paper(s) and/or fee

(1) Petition to Revive Under 37 C.F.R. 1.137 (b) (2 pg);

- (2) Request for Continued Examination (RCE) Transmittal (1 pg);
- (3) Amendment filed w/RCE (8 pg)

are being transmitted electronically to the United States Patent Office on the date indicated above.

Respectfully submitted,
GREENBERG TRAURIG, LLP.

/randi flamenbaum/ Randi Flamenbaum Paralegal

Dated: November 2, 2006

CORRESPONDENCE:

Barry J. Schindler, Esq.

GREENBERG TRAURIG LLP

Met Life Building 200 Park Avenue, 34th Floor New York, New York 10166

Phone: 212-801-2244 Fax: 212-801-6400